29

	Name of the Corpor	ate Debto	or: SUN-POWER MI	ETALICS PRIVA	E LIMITED; Date of	Dunners for Co	rnorate Persons) Re	024; List of Creditors		
	Filing under clause (ca) of sub-			13 the IBBI (Ins	olvency Resolution I	Process for Cu	porate reisons, it	Cgunution, ac-		
			mary of claims received	Summary of	claims admitted	Amount of Contingent	Amount of Claims	Amount of claims	Details in Annexure	Remarks, if
SI No.	Category of Creditor	No. of Claims	Amount	No. of Claims	Amount of claims admitted	Claim	not admitted	under verification	Amexure	uny
1	Secured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-2	6.1111.
	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	2	38,83,35,567.50	2	31,66,74,267.50	NIL	-	7,16,61,300.00	Annexure-3	Subject to further verification
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-4 Annexure-5	
5	Operational Creditors (Workmen)		NIL	NIL	NIL	NIL	NIL	NIL		
6	Operational Creditors (Employees)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-6	
7	Operational Creditors (Government Dues)	1	1,69,66,351.00	1	-	NIL	-	1,69,66,351.00	Annexure-7	Subject to further verification
8	Operational Creditors (Other than Workmen and Employees and Government Dues)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-9	
	TOTAL	3	40,53,01,918.50	3	31,66,74,267.50	NIL	-	8,86,27,651.00		

CA RAJAO GARG
INSOLVENCY PROFESSIONAL
IP Registration No.- IBBI/IPA-001/IP-P02307/
2021-2022/13624

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							Anne	xure-1					- 41	
		Name of	the Corporate	Debtor: SUN-F	OWER META	ALICS PRIVATE LIM	ITED; Date of	Commencement	of CIRP: 02.01.2	2024; List of C	reditors as on: 16.	01.2024 ( Versi	on 1)	
					L	ist of Secured Fina	ncial Creditors	belonging to an	class of Credit	ors				
		Details of 0	Claim received			Details of Cla	ims Admitted			Amount of	Amount of any mutual dues,	Amount of	Amount of	Damanka
SI No.	Name of Amount of , Amount covered Amount Whether % of voting contingent											claim not admitted	Claim under Verification	Remarks, if any
					NIII			NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL										NIL	NIL	NIL	NIL
	NIL										IVIL		0	0
	Total	0	0	0	0	0	0	0	0	0	U	1 0		<u> </u>

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IP Registration No.-IBBI/IPA-001/IP-P02397/
2021-2022/13624

# Annexure-2

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Name of the	ne Corporat	e Debtor: SUN	I-POWER ME	TALICS PRIV	ATE LIMITED;	Date of Com	rnencement c	f CIRP: 02.01.	2024; List of Credit	ors as on: 16.0	1.2024 ( Versi	on 1)
			L	ist of Unsec	ured Financial	Creditors be	longing to an	y class of Cred	litors			
	Date of Cla	im received		Detail	s of Claims Adı	mitted		Amount of	Amount of any	Amount of	Amount of	
Name of Creditor	Date of receipt	Amount Claimed	claim	Nature of claim	Amount covered by	Whether related narty?	% of voting share in CoC	contingent claim	mutual dues, that may be set off	claim not admitted	Claim under Verification	Remarks, if any
NIII	NIII	NII		NII		NIL	NIL	NIL	NIL	NIL	NIL	NIL
-				NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Total	0	0	0	0	0	0	0	0	0	0	0	0
	Name of Creditor NIL NIL	Name of Creditor Creditor NIL NIL NIL NIL	Name of Creditor Date of Claim received Creditor Claimed  NIL NIL NIL NIL  NIL NIL NIL	Name of Creditor Pate of Claim received Creditor Pate of Claimed Claimed NIL	Name of Creditor receipt Claim received Detail  Name of Creditor receipt Claimed Claimed Nature of Claimed NIL	Name of Creditor Preceipt Claimed Claimed NIL	Name of Creditor   NIL	Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of List of Unsecured Financial Creditors belonging to an Details of Claims Admitted    Date of Claim received   Date of Date of Claims   Details of Claims Admitted	Name of Creditor     Name of Creditor	Name of Creditor Pate of Claim received Pate of Claim admitted Pate of Pate of Pate of Claim admitted Pate of Pate o	Name of Creditor Pate of Claim received Pate of Claim admitted Name of Creditor Pate of Claim admitted Name of Creditor Pate of Claim admitted Name of Creditor Name of Claim admitted Name of Claim Name of Creditor Name of Claim	Name of Creditor Pate of Claim receipt Claimed Claimed admitted NIL

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2021-2022/13624

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							Annexure-	3				. 41		
			Name of the Cor	norate Debtor: SUI	N-POWER M	ETALICS PRIVATE LIMI	TED; Date of Comm	nencement of CII	RP: 02.01.2024; List	of Creditors as	s on: 16.01.2024 ( Vei	rsion 1)		
			Traine or the corp	Lie	st of Secure	Financial Creditors (c	ther than financial	creditors belong	ging to any class of c	reditors)				
		Data of C	laim received		or or occurre		aims Admitted			Amount of	Amount of any	Amount of	Amount of Claim	
	"					Amount covered by		Whether	% of voting share	contingent	mutual dues, that		under Verification	
SI No.	Name of Creditor	Date of	Amount Claimed		claim	security interest		related party?		claim	may be set off	admitted	ander (entre	
		receipt		admitted	ciaim	Security interest	by guarantee	related party.						
	Standard Chartered Bank	16-01-2024	12 17 91 791 50	13,17,81,791.50	Secured	13.17.81,791.50	NIL	No	41.61%	NIL	NIL	NIL		
1	Limited	10-01-2024	15,17,01,751.50	13,17,00,11111	14.75 (6.15.15)									Amount under
19/25														verification due to
	Asset Reconstruction	45 04 2024	25,65,53,776.00	18,48,92,476.00	Secured	18,48,92,476.00	18,48,92,476.00	No	58.39%	NIL	NIL	NIL	7,16,61,300.00	want of further
	Company (India) Limited	16-01-2024	25,65,53,776.00	18,48,92,476.00	Secureu	16,46,52,470.00	10,10,52,							documents
												0.00		
	TOTAL		38,83,35,567.50	31,66,74,267.50		18,48,92,476.00	18,48,92,476.00		100.00%			0.00	7,16,61,300.00	
	IUIAL	CAR PARTIES AND ADDRESS OF THE PARTIES AND ADDRE	55,55,55,567.56	,,- ',										

SECURITY INTEREST Standard Chartered Bank Limited

Office No.3A-02, 3rd Floor, Kaleonia Bldg B wing, Sahar Road, Station Road Andheri East

#### Asset Reconstruction Company (India) Limited

## HYPOTHECATED MOVEABLE ASSETS:

First Charge on a redprocal basis with Federal Bank & Oriental Bank of Commerce for hypothecation of entire current asset including Vehicle.

## MORTGAGED IMMOVABLE PROPERTIES:

Exclusive Charge on the following properties: -

1.Residential Flat No A/302, Third Floor in Building by name - Kavya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 446 Sq. Ft. Carpet area 840 Sq. Ft. (Terrace), Taluka Thane, Village Boriwade. Survey No. 43, Hissa No. 3 together with all buildings, existing

2. Residential Flat No B/203, Second Floor in Building by name - Atlantis Apartments CHS Limited Anand Nagar GB Road, Thane 400615: Extent: 1088 Sq. Ft Carpet area, Taluka Thane, Village Boriwade, Survey No. 32, Hissa No. 3 together with all buildings, existing and 3. Residential Flat No. A/303, Third Floor, in Building by name - Kavya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 387 Sq. Ft. Carpet area 760 Sq. Ft. (Terrace), Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing

4 Shop No. 8, Ground Floor, in Building by name - Kavya Hill View'- Anand Nagar B Road, Thane West 400/615: Extent: 266 Sq Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/or to be constructed and/ or to be constructed thereon in future.

5.Office No. 1, First Roor, in Building by name - "Kavya Hill View" - Anand Nagar GB Road, Thane West 400 615: Extent: 2515 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed

6.Shop No. 4, Ground Floor, in Building by name - "Kavya Hill View"- Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed

7.Shop No. 10, Ground Floor in Building by name - "Kavya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.

Shop No. 11, Ground Floor in Building by name - "Kavya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 320 Sq. Ft. Carpet area, Taluka Thane, Village Boriwade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/or to be constructed thereon in future.

# NAME OF THE GUARANTORS:

1.Shri Vickaash Agarwal & Smt. Jyoti Agarwal 2.M/s Priyambda Resilcomm Pvt. Ltd.

IP Registration No.- IBBI/IPA-001/IP-P02397/

CA RAJAN CARG

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							Allification							
		Name of th	ne Corporate	Debtor: SUN-POWI	ER METALIC	S PRIVATE LIMITED	; Date of Comm	encement of CIR	P: 02.01.2024;	List of Creditors as or	1: 16.01.2024	( Version 1)		
				List of Uns	ecured Fina	ncial Creditors (oth	er than financia	l creditors belon	ging to any clas	s of creditors)				
	Name of Name of Date of Claim received Details of Claims Admitted Amount of Amount of Amount of Claim Remarks, if													
SI No.	lo.     Date of   Amount   Amount of claim   Nature of   Amount covered   Whether   % of voting   Contingent   Indicas does, that   claim los												any	
		receipt	Claimed	admitted	claim	by guarantee	related party?	share in CoC	claim	may be set off	admitted	Verification		
								NIL	NIL	NIL	NIL	NIL	NIL	
NIL									NIL					
	Total	0		0	0	0	0	0	0	0	0	0	0	

CA RAJAN GARG
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2021-2022/13624

## Annexure-5

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	Name of the C	Corporate Deb	tor: SUN-PO	WER METALI	CS PRIVATE LIMI	TED; Date of	Commencemen	t of CIRP: 02.01	2024; List o	f Creditors as on:	16.01.2024 ( \	rersion 1)	
					List of	Operational	Creditors (Work	men)					
	Name of Authorised	Name of	Date of Cla	aim received		Details of Cl	laims Admitted		Amount of contingent	mutual dues,	Claim under	Amount of daim not	Remarks
SI No.	representative, if	Workman	Date of	Amount	Amount of	Nature of	Whether	% of voting	claim	that may be set	Verification	admitted	if any
	anv		receipt	Claimed	claim admitted	claim	related party?	share in CoC	Cidiiii	off			
			NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1111	NIL
							NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	INIL	MIL	INIL	INIL				48.1198.5 DECEMBER OF		
	TOTAL	150					1		1				

CA RAJAN GARG INSOLVENCY PROFESSIONAL IP Registration No.- IBBI/IPA-001/IP-P02397/ 2021-2022/13824

Λ	n	no	v	11	0_1	F

	Name of th	e Corporate	Debtor: S	UN-POWER ME	TALICS PRIVATE LIF	VIITED; Date	of Commencem	ent of CIRP: 02.	01.2024; List o	f Creditors as on: 1	L6.01.2024 ( Ver	sion 1)	
					List o	of Operation	al Creditors (Em	ployees)					
	Name of		Date of C	laim received		etalls of Cla	ims Admitted		Amount of	Amount of any	Amount of	Amount of	
SI No.	Authorised representative, if any	Employee			Amount of claim admitted	Nature of claim		% of voting share in CoC	contingent	mutual dues, that may be set off	Claim under Verification	claim not admitted	Remarks, if any
_	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
					NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	IXIL	IVIL	0	0	-		0	0	0	0	0	0

CA RAJAN GARG INSOLVENCY PROFESSIONAL IP Registration No.- IBBI/IPA-001/IP-P02397/ 2021-2022/13624

		Name	of the Corno	rate Debtor: SUN	-POWER METALIC	S PRIVATE LII	Annexur	e-7 nmencement of CIRP	: 02.01.2024; L	ist of Creditors as on: 16.	01.2024 ( Version 1)		
		Turing	or the corpo	rate Besterio		Oper	ational Creditors (C	overnment Dues)					
	Details of C	aimant	Date of C	laim received			f Claims Admitted		Amount of	Amount of any mutual	Amount of Claim	Amount of claim not	D
SI No.			Date of	Amount	Amount of claim	Nature of	Whether related	% of voting share	contingent	dues, that may be set	under Verification	admitted	Remarks, it any
	Department	Government	receipt	Claimed	admitted	claim	party?	in CoC	claim	off			Amount under
	The Commissioner, CGST and Central Excise	GST	16-01-2024	1,69,66,351.00	NIL	Unsecured	No	NIL		Nil	1,69,66,351.00		verification due to want of further documents
	TOTAL			1,69,66,351.00				)			1,69,66,351.00		

CA RAJAN GAJG
INSOLVENCY PROFESSIONAL
IP Registration No. - IBB/I/IPA-001/IP-P02397/
2021-2022/13624

	Annexure-8														
80.00	Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 16.01.2024 (Version 1)														
SI No.	Name of	Date of Cla	aim received		Li	st of Operational Cred Details of Cl	nployees and Governr	Amount of	Amount of any	Amount of Claim under	aim Remarks, if				
	Creditor	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	ture of Amount covered by	Amount covered by guarantee	Whether related party?	% of voting share in GoC	contingent claim	mutual dues, that may be set off	not admitted	Verification		
	NIL	-	NIL	NIL			NIL	NIL	NIL	NIL	NIL	1112		NIL	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL 0	NIL 0	0	
	Total	0	0	0	0	0	0	0	10	U	0				

CA RAJAN JARG INSOLVENCY PROFESSIONAL IP Registration No.- IBBI/IPA-001/IP-P02397/ 2021-2022/13624

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Aimexure-3															
	Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 16.01.2024 (Version 1)														
	Lis of Other Creditors, if any (Other than financial Creditors and operational creditors)														
	Name of	reditor No.	Date of Claim received		Potails of Claims Admitted						Amount of	Amount of any	Amount of	Amount of	
SI No.			Date of	Amount	Amount of	Nature of	Amount covered	Amount	Whether	% of voting	contingent	that may be set admitted	Claim under	Remarks, if	
	Creditor				Irlaim		by security	covered by	related	lated share in			admitted	Verification	any
		receipt C	Claimed	admitted	claim	interest	guarantee	party?	CoC		off				
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		NIL
	1412				NII	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
		0			n	0	0			0	0	0	0	0	0
	Total	U													

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IP Registration No. - IBBI/IPA-001/IP-P02397/
2021-2022/13624